

| General information about company  |                          |
|--|--------------------------|
| Scrip code   | 513511                   |
| Name of the company  | PANCHMAHAL STEEL LIMITED |
| Class of Security  | Equity Shares            |
| Type of report   | Quarterly                |
| Quarter Ended / Date of Report (For Prelisting / Allotment)                                | 31-03-2016               |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                          |
| Shareholding pattern filed under   | Regulation 31 (1) (b)    |

| Sr. No. | Particular   | Yes/No |
|---------|--|--------|
| 1       | Whether the Listed Entity has issued any partly paid up shares?                        | No     |
| 2       | Whether the Listed Entity has issued any Convertible Securities ?                      | No     |
| 3       | Whether the Listed Entity has issued any Warrants ?                                    | No     |
| 4       | Whether the Listed Entity has any shares against which depository receipts are issued? | No     |
| 5       | Whether the Listed Entity has any shares in locked-in?                                 | No     |
| 6       | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes    |
| 7       | Whether company has equity shares with differential voting rights?                     | No     |

| Table I - Summary Statement holding of specified securities |                                |                            |  |  |   |  |   |   |            |          |                         |
|---|--------------------------------|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------|
| Category (I)  | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          |                         |
|   |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |          | Total as a % of (A+B+C) |
|   |                                |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total    |                         |
| (A)   | Promoter & Promoter Group      | 5                          | 13504730                                     |  |   | 13504730                                       | 70.79   | 13504730  |            | 13504730 | 70.79                   |
| (B)   | Public                         | 3595                       | 5573599                                      |  |   | 5573599  | 29.21   | 5573599   |            | 5573599  | 29.21                   |
| (C)   | Non Promoter- Non Public       |                            |  |  |   |  |   |   |            |          |                         |
| (C1)  | Shares underlying DRs          |                            |  |  |   |  |   |   |            |          |                         |
| (C2)  | Shares held by Employee Trusts |                            |  |  |   |  |   |   |            |          |                         |
|   | Total                          | 3600                       | 19078329                                     |  |   | 19078329                                       |   | 19078329  |            | 19078329 | 100                     |

| Table I - Summary Statement holding of specified securities |                                |   |                      |  |   |                                  |                                 |   |                                 |   |
|---|--------------------------------|---|----------------------|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| Category (I)  | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. Of Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|   |                                |   |                      |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| (A)   | Promoter & Promoter Group      |   |                      |  | 70.79   |                                  |                                 | 4872180   | 36.08                           | 13504730  |
| (B)   | Public                         |   |                      |  | 29.21   |                                  |                                 |   |                                 | 5366494   |
| (C)   | Non Promoter-Non Public        |   |                      |  |   |                                  |                                 |   |                                 |   |
| (C1)  | Shares underlying DRs          |   |                      |  |   |                                  |                                 |   |                                 |   |
| (C2)  | Shares held by Employee Trusts |   |                      |  |   |                                  |                                 |   |                                 |   |
|   | Total                          |   |                      |  |   |                                  |                                 | 4872180   | 25.54                           | 18871224  |

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|                 |  |      |          |  |  |          |     |          |  |          |     |
|-----------------|--|------|----------|--|--|----------|-----|----------|--|----------|-----|
| Total (A+B+C2 ) |  | 3600 | 19078329 |  |  | 19078329 | 100 | 19078329 |  | 19078329 | 100 |
| Total (A+B+C )  |  | 3600 | 19078329 |  |  | 19078329 |     | 19078329 |  | 19078329 | 100 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |   |                      |  |  |                                  |                                 |   |                                 |   |
|--|---|----------------------|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|
| Sr.  | No. Of Shares Underlying Outstanding convertible securities (X)                               | No. Of Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+ (X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|  |   |                      |  |  | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |                      |  |  |                                  |                                 |   |                                 |   |
| (1)  | Indian  |                      |  |  |                                  |                                 |   |                                 |   |
| (a)  |   |                      |  | 15.67  |                                  |                                 | 1390380   | 46.52                           | 2988725   |
| (d)  |   |                      |  | 55.12  |                                  |                                 | 3481800   | 33.11                           | 10516005  |
| Sub-Total (A) (1)  |   |                      |  | 70.79  |                                  |                                 | 4872180   | 36.08                           | 13504730  |
| (2)  | Foreign   |                      |  |  |                                  |                                 |   |                                 |   |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                 |   |                      |  | 70.79  |                                  |                                 | 4872180   | 36.08                           | 13504730  |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder                  |                      |  |  |                                  |                                 |   |                                 |   |
| (1)  | Institutions  |                      |  |  |                                  |                                 |   |                                 |   |
| (a)  |   |                      |  | 0.03   |                                  |                                 |   |                                 | 0   |
| (f)  |   |                      |  | 10.72  |                                  |                                 |   |                                 | 2044814   |
| (g)  |   |                      |  | 1.73   |                                  |                                 |   |                                 | 331000  |
| (i)  |   |                      |  | 0.01   |                                  |                                 |   |                                 | 0   |
| Sub-Total (B) (1)  |   |                      |  | 12.49  |                                  |                                 |   |                                 | 2375814   |
| ( 3 )  | Non-institutions  |                      |  |  |                                  |                                 |   |                                 |   |
| (a(i))   |   |                      |  | 5.31   |                                  |                                 |   |                                 | 816369  |
| (a(ii))  |   |                      |  | 2.08   |                                  |                                 |   |                                 | 397535  |
| (e)  |   |                      |  | 9.33   |                                  |                                 |   |                                 | 1776776   |
| Sub-Total (B) (3)  |   |                      |  | 16.73  |                                  |                                 |   |                                 | 2990680   |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)                                   |   |                      |  | 29.21  |                                  |                                 |   |                                 | 5366494   |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |                      |  |  |                                  |                                 |   |                                 |   |
| Total ( A+B+C2 )   |   |                      |  | 100  |                                  |                                 |   |                                 | 18871224  |
| Total (A+B+C )   |   |                      |  |  |                                  |                                 | 4872180   | 25.54                           | 18871224  |

| Individuals/Hindu undivided Family   |                           |                               |                       |                      |                       |
|--|---------------------------|-------------------------------|-----------------------|----------------------|-----------------------|
| Searial No.  | 1                         | 2                             | 3                     | 4                    |                       |
| Name of the Shareholders (I)   | ASHOK RAMLUBHAYA MALHOTRA | ASHOK RAMLUBHAYA MALHOTRA HUF | HANISH ASHOK MALHOTRA | VIKAS ASHOK MALHOTRA | Click here to go back |
| PAN (II)   | ACFPM7329B                | AACHM0879F                    | ACRPM7838H            | AGCPM3339C           | Total                 |
| No. of fully paid up equity shares held (IV)   | 2109605                   | 256000                        | 454900                | 168220               | 2988725               |
| No. Of Partly paid-up equity shares held (V)   |                           |                               |                       |                      |                       |
| No. Of shares underlying Depository Receipts (VI)  |                           |                               |                       |                      |                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 2109605                   | 256000                        | 454900                | 168220               | 2988725               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 11.06                     | 1.34                          | 2.38                  | 0.88                 | 15.67                 |
| Number of Voting Rights held in each class of securities (IX)  |                           |                               |                       |                      |                       |
| Class eg:X   | 2109605                   | 256000                        | 454900                | 168220               | 2988725               |
| Class eg:y   |                           |                               |                       |                      |                       |
| Total  | 2109605                   | 256000                        | 454900                | 168220               | 2988725               |
| Total as a % of Total Voting rights  | 11.06                     | 1.34                          | 2.38                  | 0.88                 | 15.67                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                           |                               |                       |                      |                       |
| No. Of Warrants (Xi)   |                           |                               |                       |                      |                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                           |                               |                       |                      |                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 11.06                     | 1.34                          | 2.38                  | 0.88                 | 15.67                 |
| Number of Locked in shares (XII)   |                           |                               |                       |                      |                       |
| No. (a)  |                           |                               |                       |                      |                       |
| As a % of total Shares held (b)  |                           |                               |                       |                      |                       |
| Number of Shares pledged or otherwise encumbered (XIII)  |                           |                               |                       |                      |                       |
| No. (a)  | 1134380                   | 256000                        | 0                     | 0                    | 1390380               |
| As a % of total Shares held (b)  | 53.77                     | 100                           | 0                     | 0                    | 46.52                 |
|  |                           |                               |                       |                      |                       |



|   |         |        |        |        |         |
|---|---------|--------|--------|--------|---------|
| Number of equity shares held in dematerialized form (XIV) | 2109605 | 256000 | 454900 | 168220 | 2988725 |
|---|---------|--------|--------|--------|---------|

| Any Other (specify)  |                                       |                                       |
|--|---------------------------------------|---------------------------------------|
| Searial No.  | 1                                     |                                       |
| Category   | Bodies Corporate                      | <a href="#">Click here to go back</a> |
|  |                                       |                                       |
| Name of the Shareholders (I)   | HONEYVICK ENTERPRISES PRIVATE LIMITED |                                       |
| PAN (II)   | AAACH5318R                            | Total                                 |
| No. of the Shareholders (I)  | 1                                     | 1                                     |
| No. of fully paid up equity shares held (IV)   | 10516005                              | 10516005                              |
| No. Of Partly paid-up equity shares held (V)   |                                       |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                                       |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 10516005                              | 10516005                              |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 55.12                                 | 55.12                                 |
| Number of Voting Rights held in each class of securities (IX)  |                                       |                                       |
| Class eg: X  | 10516005                              | 10516005                              |
| Class eg:y   |                                       |                                       |
| Total  | 10516005                              | 10516005                              |
| Total as a % of Total Voting rights  | 55.12                                 | 55.12                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                                       |                                       |
| No. Of Warrants (Xi)   |                                       |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                                       |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 55.12                                 | 55.12                                 |
| Number of Locked in shares (XII)   |                                       |                                       |
| No. (a)  |                                       |                                       |
| As a % of total Shares held (b)  |                                       |                                       |
| Number of Shares pledged or otherwise encumbered (XIII)  |                                       |                                       |
|  |                                       |                                       |

|  |          |          |
|--|----------|----------|
| No. (a)  | 3481800  | 3481800  |
| As a % of total<br>Shares held (b)                                 | 33.11    | 33.11    |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV) | 10516005 | 10516005 |

| Financial Institutions/ Banks  |                    |   |                       |
|--|--------------------|---|-----------------------|
| Searial No.  | 1                  | 2   |                       |
| Name of the Shareholders (I)   | ICICI BANK LIMITED | GUJARAT INDUSTRIAL INVESTMENT CORPORATION LIMITED | Click here to go back |
| PAN (II)   | AAACI1195H         | AAACG5304Q  | Total                 |
| No. of fully paid up equity shares held (IV)   | 1290179            | 750329  | 2040508               |
| No. Of Partly paid-up equity shares held (V)   |                    |   |                       |
| No. Of shares underlying Depository Receipts (VI)  |                    |   |                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 1290179            | 750329  | 2040508               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 6.76               | 3.93  | 10.7                  |
| Number of Voting Rights held in each class of securities (IX)  |                    |   |                       |
| Class eg: X  | 1290179            | 750329  | 2040508               |
| Class eg:y   |                    |   |                       |
| Total  | 1290179            | 750329  | 2040508               |
| Total as a % of Total Voting rights  | 6.76               | 3.93  | 10.7                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                    |   |                       |
| No. Of Warrants (Xi)   |                    |   |                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                    |   |                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 6.76               | 3.93  | 10.7                  |
| Number of Locked in shares (XII)   |                    |   |                       |
| No. (a)  |                    |   |                       |
| As a % of total Shares held (b)  |                    |   |                       |
| Number of equity shares held in dematerialized form (XIV)  | 1290179            | 750329  | 2040508               |

| Insurance Companies  |                                     |                       |
|--|-------------------------------------|-----------------------|
| Searial No.  | 1                                   |                       |
| Name of the Shareholders (I)   | LIFE INSUARNCE CORPORATION OF INDIA | Click here to go back |
| PAN (II)   | AAACL0582H                          | Total                 |
| No. of fully paid up equity shares held (IV)   | 331000                              | 331000                |
| No. Of Partly paid-up equity shares held (V)   |                                     |                       |
| No. Of shares underlying Depository Receipts (VI)  |                                     |                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 331000                              | 331000                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 1.73                                | 1.73                  |
| Number of Voting Rights held in each class of securities (IX)  |                                     |                       |
| Class eg: X  | 331000                              | 331000                |
| Class eg:y   |                                     |                       |
| Total  | 331000                              | 331000                |
| Total as a % of Total Voting rights  | 1.73                                | 1.73                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                                     |                       |
| No. Of Warrants (Xi)   |                                     |                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                                     |                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.73                                | 1.73                  |
| Number of Locked in shares (XII)   |                                     |                       |
| No. (a)  |                                     |                       |
| As a % of total Shares held (b)  |                                     |                       |
| Number of equity shares held in dematerialized form (XIV)  | 331000                              | 331000                |

| Any Other (specify)  |                  |  |  |  |                            |          |
|--|------------------|--|--|--|----------------------------|----------|
| Searial No.  | 1                | 2  | 3                                      | 4                                      | 5                          | 6        |
| Category   | Bodies Corporate | Bodies Corporate                           | Bodies Corporate                       | Bodies Corporate                       | Foreign Individuals or NRI | HUF      |
| Category / More than 1 percentage  | Category         | More than 1 percentage of shareholding     | More than 1 percentage of shareholding | More than 1 percentage of shareholding | Category                   | Category |
| Name of the Shareholders (I)   |                  | ASSET RECONSTRUCTION COMPANY INDIA LIMITED | MANOHAR MANEK ALLOYS PRIVATE LIMITED   | MOVIES N MORE INDIA PRIVATE LIMITED    |                            |          |
| PAN (II)   |                  | AAECA3878M                                 | AAACM2688K                             | AADCM4804E                             |                            |          |
| No. of the Shareholders (I)  | 77               |  |  |  | 9                          | 41       |
| No. of fully paid up equity shares held (IV)   | 1712369          | 790075                                     | 480022                                 | 377714                                 | 8045                       | 59662    |
| No. Of Partly paid-up equity shares held (V)   |                  |  |  |  |                            |          |
| No. Of shares underlying Depository Receipts (VI)  |                  |  |  |  |                            |          |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 1712369          | 790075                                     | 480022                                 | 377714                                 | 8045                       | 59662    |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 8.98             | 4.14                                       | 2.52                                   | 1.98                                   | 0.04                       | 0.31     |
| Number of Voting Rights held in each class of securities (IX)  |                  |  |  |  |                            |          |
| Class eg: X  | 1712369          | 790075                                     | 480022                                 | 377714                                 | 8045                       | 59662    |
| Class eg:y   |                  |  |  |  |                            |          |
| Total  | 1712369          | 790075                                     | 480022                                 | 377714                                 | 8045                       | 59662    |
| Total as a % of Total Voting rights  | 8.98             | 4.14                                       | 2.52                                   | 1.98                                   | 0.04                       | 0.31     |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                  |  |  |  |                            |          |
| No. Of Warrants (Xi)   |                  |  |  |  |                            |          |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                  |  |  |  |                            |          |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 8.98             | 4.14                                       | 2.52                                   | 1.98                                   | 0.04                       | 0.31     |
| Number of Locked in shares (XII)   |                  |  |  |  |                            |          |

|  |         |        |        |        |      |       |
|--|---------|--------|--------|--------|------|-------|
| No. (a)  |         |        |        |        |      |       |
| As a % of total<br>Shares held (b)                                 |         |        |        |        |      |       |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV) | 1709069 | 790075 | 480022 | 377714 | 8045 | 59662 |

| Any Other (specify)  |                       |
|--|-----------------------|
| Searial No.  |                       |
| Category   |                       |
| Category / More than 1 percentage  |                       |
| Name of the Shareholders (I)   | Click here to go back |
| PAN (II)   | Total                 |
| No. of the Shareholders (I)  | 127                   |
| No. of fully paid up equity shares held (IV)   | 3427887               |
| No. Of Partly paid-up equity shares held (V)   |                       |
| No. Of shares underlying Depository Receipts (VI)  |                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 3427887               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 17.97                 |
| Number of Voting Rights held in each class of securities (IX)  |                       |
| Class eg: X  | 3427887               |
| Class eg:y   |                       |
| Total  | 3427887               |
| Total as a % of Total Voting rights  | 17.97                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                       |
| No. Of Warrants (Xi)   |                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 17.97                 |
| Number of Locked in shares (XII)   |                       |
| No. (a)  |                       |
| As a % of total Shares held (b)  |                       |
|  |                       |



|   |         |
|---|---------|
| Number of equity shares held in dematerialized form (XIV) | 3424587 |
|---|---------|

