| General information about company  |                          |  |  |  |  |  |  |
|--|--------------------------|--|--|--|--|--|--|
| Scrip code   | 513511                   |  |  |  |  |  |  |
| NSE Symbol   | NOTLISTED                |  |  |  |  |  |  |
| MSEI Symbol  | NOTLISTED                |  |  |  |  |  |  |
| ISIN   | INE798F01010             |  |  |  |  |  |  |
| Name of the company  | PANCHMAHAL STEEL LIMITED |  |  |  |  |  |  |
| Whether company is SME   | No                       |  |  |  |  |  |  |
| Class of Security  | Equity Shares            |  |  |  |  |  |  |
| Type of report   | Quarterly                |  |  |  |  |  |  |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 31-03-2024               |  |  |  |  |  |  |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                          |  |  |  |  |  |  |
| Shareholding pattern filed under   | Regulation 31 (1) (b)    |  |  |  |  |  |  |
| Whether the listed entity is Public Sector Undertaking (PSU)?                              | No                       |  |  |  |  |  |  |

|            | Declaration  |        |                                |                       |                             |  |  |  |  |
|------------|--|--------|--------------------------------|-----------------------|-----------------------------|--|--|--|--|
| Sr.<br>No. | Particular   | Yes/No | Promoter and Promoter<br>Group | Public<br>shareholder | Non Promoter- Non<br>Public |  |  |  |  |
| 1          | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                             | No                    | No                          |  |  |  |  |
| 2          | Whether the Listed Entity has issued any Convertible Securities?                       | No     | No                             | No                    | No                          |  |  |  |  |
| 3          | Whether the Listed Entity has issued any Warrants?                                     | No     | No                             | No                    | No                          |  |  |  |  |
| 4          | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                             | No                    | No                          |  |  |  |  |
| 5          | Whether the Listed Entity has any shares in locked-in?                                 | No     | No                             | No                    | No                          |  |  |  |  |
| 6          | Whether any shares held by promoters are pledge or otherwise encumbered?               | Yes    | Yes                            |                       |                             |  |  |  |  |
| 7          | Whether company has equity shares with differential voting rights?                     | No     | No                             | No                    | No                          |  |  |  |  |
| 8          | Whether the listed entity has any significant beneficial owner?                        | Yes    |                                |                       |                             |  |  |  |  |

| Table VI - Statement showing foreign ownership limits |     |      |  |  |  |  |  |  |
|---|-----|------|--|--|--|--|--|--|
| Particular Approved limits (%) Limits utilized (%)    |     |      |  |  |  |  |  |  |
| As on shareholding date                               | 100 | 0.02 |  |  |  |  |  |  |
| As on the end of previous 1st quarter                 | 100 | 0.02 |  |  |  |  |  |  |
| As on the end of previous 2nd quarter                 | 100 | 0.02 |  |  |  |  |  |  |
| As on the end of previous 3rd quarter                 | 100 | 0.03 |  |  |  |  |  |  |
| As on the end of previous 4th quarter                 | 100 | 0.03 |  |  |  |  |  |  |

|                 | Table I - Summary Statement holding of specified securities |              |                          |                    |                          |                              |  |                |               |               |                 |
|-----------------|---|--------------|--------------------------|--------------------|--------------------------|------------------------------|--|----------------|---------------|---------------|-----------------|
|                 | Category of   | Nos. Of      | No. of fully             | No. Of<br>Partly   |                          |                              |  |                | Rights held   | in each class |                 |
| Category<br>(I) | shareholder   | shareholders | paid up<br>equity shares | paid-up<br>equity  | underlying<br>Depository | shares held<br>(VII) = (IV)+ | (calculated as per<br>SCRR, 1957) (VIII) As<br>a % of (A+B+C2) | No of Voti     | ng (XIV       | ) Rights      | Total as a      |
|                 | (II)  | (III)        | held (IV)                | shares<br>held (V) | Receipts (VI)            | (V)+ (VI)                    |  | Class eg:<br>X | Class<br>eg:y | Total         | % of<br>(A+B+C) |
| (A)             | Promoter &<br>Promoter<br>Group                             | 6            | 14289879                 |                    |                          | 14289879                     | 74.9   | 14289879       |               | 14289879      | 74.9            |
| (B)             | Public  | 3057         | 4788450                  |                    |                          | 4788450                      | 25.1   | 4788450        |               | 4788450       | 25.1            |
| (C)             | Non<br>Promoter-<br>Non Public                              |              |                          |                    |                          |                              |  |                |               |               |                 |
| (C1)            | Shares<br>underlying<br>DRs                                 |              |                          |                    |                          |                              |  |                |               |               |                 |
| (C2)            | Shares held<br>by Employee<br>Trusts                        |              |                          |                    |                          |                              |  |                |               |               |                 |
|                 | Total   | 3063         | 19078329                 |                    |                          | 19078329                     | 100  | 19078329       |               | 19078329      | 100             |

|          | Table I - Summary Statement holding of specified securities |   |   |   |  |  |                                 |   |                                 |   |                              |                          |                           |
|----------|---|---|---|---|--|--|---------------------------------|---|---------------------------------|---|------------------------------|--------------------------|---------------------------|
| Category | Category of   | Shares  | No. of<br>Shares                              | No. Of<br>Shares<br>Underlying<br>Outstanding                   | Shareholding, as a % assuming full conversion of convertible                               | Number of<br>Locked in<br>shares (XII) |                                 | Number of<br>Shares pledged<br>or otherwise<br>encumbered<br>(XIII) |                                 | Number of equity shares                 | Sub-categorization of shares |                          |                           |
| (I)      | shareholder<br>(II)   | Outstanding<br>convertible<br>securities<br>(X) | Underlying<br>Outstanding<br>Warrants<br>(Xi) | convertible<br>securities<br>and No. Of<br>Warrants<br>(Xi) (a) | securities ( as a percentage of diluted share capital) (XI)= (VII)+ (X) As a % of (A+B+C2) | No.<br>(a)                             | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) | held in<br>dematerialized<br>form (XIV) | Sub-<br>category<br>(i)      | Sub-<br>category<br>(ii) | Sub-<br>category<br>(iii) |
| (A)      | Promoter &<br>Promoter<br>Group                             |   |   |   | 74.9   |  |                                 | 815180  | 5.7                             | 14289879                                |                              |                          |                           |
| (B)      | Public  |   |   |   | 25.1   |  |                                 |   |                                 | 4711147                                 | 0                            | 0                        | 0                         |
| (C)      | Non<br>Promoter-<br>Non Public                              |   |   |   |  |  |                                 |   |                                 |   |                              |                          |                           |
| (C1)     | Shares<br>underlying<br>DRs                                 |   |   |   |  |  |                                 |   |                                 |   |                              |                          |                           |
| (C2)     | Shares held<br>by<br>Employee<br>Trusts                     |   |   |   |  |  |                                 |   |                                 |   |                              |                          |                           |
|          | Total   |   |   |   | 100  |  |                                 | 815180  | 4.27                            | 19001026                                | 0                            | 0                        | 0                         |

|  | Table II - S   | Statement sh                     | nowing shar                      | reholdin                    | g pattern o                        | f the Promo                         | ter and Promote   | er Group               |               |               |                           |  |
|--|--|----------------------------------|----------------------------------|-----------------------------|------------------------------------|-------------------------------------|---|------------------------|---------------|---------------|---------------------------|--|
|  |  |                                  | No. of fully                     | No. Of                      | No. Of                             | Total nos.                          | Shareholding as a                                       | Number of class of sec |               | Rights held i | n each                    |  |
| Sr.  | Category & Name of the Shareholders (I)  | Nos. Of<br>shareholders<br>(III) | paid up<br>equity<br>shares held | Partly<br>paid-up<br>equity | shares<br>underlying<br>Depository | shares held<br>(VII) =<br>(IV)+(V)+ | % of total no. of<br>shares (calculated<br>as per SCRR, | No of Votin            | ng (XIV)      | ) Rights      | Total as a % of Total     |  |
|  |  | (III)                            | (IV)                             | shares<br>held (V)          | Receipts<br>(VI)                   | (VI)                                | 1957) (VIII) As a<br>% of (A+B+C2)                      | Class eg:<br>X         | Class<br>eg:y | Total         | Total<br>Voting<br>rights |  |
| A  | Table II - Statement show  | ing shareholdin                  | g pattern of th                  | e Promote                   | r and Promoter                     | r Group                             |   |                        |               |               |                           |  |
| (1)  | Indian   |                                  |                                  |                             |                                    |                                     |   |                        |               |               |                           |  |
| (a)  | Individuals/Hindu<br>undivided Family  | 5                                | 3773874                          |                             |                                    | 3773874                             | 19.78   | 3773874                |               | 3773874       | 19.78                     |  |
| (d)  | Any Other (specify)  | 1                                | 10516005                         |                             |                                    | 10516005                            | 55.12   | 10516005               |               | 10516005      | 55.12                     |  |
| Sub-Total (A)(1)   |  | 6                                | 14289879                         |                             |                                    | 14289879                            | 74.9  | 14289879               |               | 14289879      | 74.9                      |  |
| (2)  | Foreign  |                                  |                                  |                             |                                    |                                     |   |                        |               |               |                           |  |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A) (2) |  | 6                                | 14289879                         |                             |                                    | 14289879                            | 74.9  | 14289879               |               | 14289879      | 74.9                      |  |
| В  | Table III - Statement show   | ving shareholdi                  | ng pattern of t                  | he Public                   | shareholder                        |                                     |   |                        |               |               |                           |  |
| (1)  | Institutions (Domestic)  |                                  |                                  |                             |                                    |                                     |   | _                      |               |               |                           |  |
| (d)  | Banks  | 1                                | 100                              |                             |                                    | 100                                 | 0   | 100                    |               | 100           | 0                         |  |
| (j)  | Other Financial<br>Institutions  | 1                                | 750329                           |                             |                                    | 750329                              | 3.93  | 750329                 |               | 750329        | 3.93                      |  |
| Sub-Total (B)(1)   |  | 2                                | 750429                           |                             |                                    | 750429                              | 3.93  | 750429                 |               | 750429        | 3.93                      |  |
| (2)  | Institutions (Foreign)   |                                  |                                  |                             |                                    |                                     |   |                        |               |               |                           |  |
| (3)  | Central Government / Sta   | te Government                    | (s)                              |                             |                                    |                                     |   |                        |               |               |                           |  |
| (4)  | Non-institutions   |                                  | ı                                | ı                           | 1                                  |                                     |   | 1                      |               |               |                           |  |
| (b)  | Directors and their<br>relatives (excluding<br>independent directors<br>and nominee directors)   | 1                                | 1900                             |                             |                                    | 1900                                | 0.01  | 1900                   |               | 1900          | 0.01                      |  |
| (c)  | Key Managerial<br>Personnel  | 1                                | 10                               |                             |                                    | 10                                  | 0   | 10                     |               | 10            | 0                         |  |
| (d)  | Relatives of promoters<br>(other than 'immediate<br>relatives' of promoters<br>disclosed under<br>'Promoter and Promoter<br>Group' category) | 1                                | 37                               |                             |                                    | 37                                  | 0   | 37                     |               | 37            | 0                         |  |
| (f)  | Investor Education and<br>Protection Fund (IEPF)   | 1                                | 97810                            |                             |                                    | 97810                               | 0.51  | 97810                  |               | 97810         | 0.51                      |  |
| (g)  | Resident Individuals<br>holding nominal share<br>capital up to Rs. 2 lakhs   | 2944                             | 654341                           |                             |                                    | 654341                              | 3.43  | 654341                 |               | 654341        | 3.43                      |  |
| (h)  | Resident Individuals<br>holding nominal share<br>capital in excess of Rs.<br>2 lakhs   | 10                               | 2293436                          |                             |                                    | 2293436                             | 12.02   | 2293436                |               | 2293436       | 12.02                     |  |
| (i)  | Non Resident Indians<br>(NRIs)   | 23                               | 5527                             |                             |                                    | 5527                                | 0.03  | 5527                   |               | 5527          | 0.03                      |  |
| (1)  | Bodies Corporate   | 26                               | 900347                           |                             |                                    | 900347                              | 4.72  | 900347                 |               | 900347        | 4.72                      |  |
| (m)  | Any Other (specify)  | 48                               | 84613                            |                             |                                    | 84613                               | 0.44  | 84613                  |               | 84613         | 0.44                      |  |
| Sub-Total (B)(4)   |  | 3055                             | 4038021                          |                             |                                    | 4038021                             | 21.17   | 4038021                |               | 4038021       | 21.17                     |  |
| Total Public Shareholding (B)=(B)(1)+(B) (2)+(B)(3)+(B) (4)          |  | 3057                             | 4788450                          |                             |                                    | 4788450                             | 25.1  | 4788450                |               | 4788450       | 25.1                      |  |
| С  | Table IV - Statement show  | wing shareholdi                  | ng pattern of t                  | he Non Pr                   | omoter- Non P                      | ublic sharehold                     | ler   |                        |               |               |                           |  |
| Total ( A+B+C2   |  | 3063                             | 19078329                         |                             |                                    | 19078329                            | 100   | 19078329               |               | 19078329      | 100                       |  |
| Total (A+B+C)  |  | 3063                             | 19078329                         |                             |                                    | 19078329                            | 100   | 19078329               |               | 19078329      | 100                       |  |

|   |   | Table II - Sta  | atement show  | ving shareholo  | ding    | pattern  | of the P  | romoter and I                            | Promoter Grou  | ір                      |                          |                           |
|---|---|---|---|---|---------|--|-----------|--|--|-------------------------|--------------------------|---------------------------|
|   | No. Of<br>Shares                                  | No. of  | No. Of<br>Shares<br>Underlying                                  | Shareholding, as a % assuming full conversion of  | Loc     | nber of<br>ked in<br>res (XII)                 | pledged   | of Shares<br>or otherwise<br>ered (XIII) | Number of  | Sub-categ               | gorization               | of shares                 |
| Sr.   | Underlying Outstanding convertible securities (X) | Shares<br>Underlying<br>Outstanding<br>Warrants<br>(Xi) | Outstanding convertible securities and No. Of Warrants (Xi) (a) | convertible<br>securities ( as<br>a percentage<br>of diluted<br>share capital)<br>(XI)= (VII)+<br>(X) As a % of<br>(A+B+C2) | No. (a) | As a<br>% of<br>total<br>Shares<br>held<br>(b) | No. (a)   | As a % of total<br>Shares held (b)       | equity shares<br>held in<br>dematerialized<br>form (XIV) | Sub-<br>category<br>(i) | Sub-<br>category<br>(ii) | Sub-<br>category<br>(iii) |
| A   | Table II - Sta                                    | tement showin   | g shareholding  | pattern of the Pro  | omote   | er and Pro                                     | moter Gr  | oup                                      |  |                         |                          |                           |
| (1)   | Indian  |   |   |   |         |  |           |  |  |                         |                          |                           |
| (a)   |   |   |   | 19.78   |         |  | 815180    | 21.6                                     | 3773874  |                         |                          |                           |
| (d)   |   |   |   | 55.12   |         |  | 0         | 0  | 10516005   |                         |                          |                           |
| Sub-Total (A) (1)   |   |   |   | 74.9  |         |  | 815180    | 5.7                                      | 14289879   |                         |                          |                           |
| (2)   | Foreign   |   |   |   |         |  |           |  |  |                         |                          |                           |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2)   |   |   |   | 74.9  |         |  | 815180    | 5.7                                      | 14289879   |                         |                          |                           |
| В   | Table III - Sta                                   | atement showing   | ng shareholding   | g pattern of the P  | ublic : | shareholo                                      | ler       |  |  |                         |                          |                           |
| (1)   | Institutions (I                                   | Domestic)   |   |   |         | 1  |           |  |  |                         | 1                        | •                         |
| (d)   |   |   |   | 0   |         |  |           |  | 0  | 0                       | 0                        | 0                         |
| (j)   |   |   |   | 3.93  |         |  |           |  | 750329   | 0                       | 0                        | 0                         |
| Sub-Total (B)<br>(1)  |   |   |   | 3.93  |         |  |           |  | 750329   | 0                       | 0                        | 0                         |
| (2)   | Institutions (I                                   | Foreign)  |   |   |         |  |           |  |  |                         |                          |                           |
| (3)   | Central Gove                                      | rnment / State  | Government(s)   | )   |         |  |           |  |  |                         |                          |                           |
| (4)   | Non-institution                                   | ons   | ı   | I   | 1       |  |           | T  |  |                         | 1                        | 1                         |
| (b)   |   |   |   | 0.01  |         |  |           |  | 1900   | 0                       | 0                        | 0                         |
| (c)   |   |   |   | 0   |         |  |           |  | 10   | 0                       | 0                        | 0                         |
| (d)   |   |   |   | 0   |         |  |           |  | 37   | 0                       | 0                        | 0                         |
| (f)   |   |   |   | 0.51  |         |  |           |  | 97810  | 0                       | 0                        | 0                         |
| (g)   |   |   |   | 3.43  |         |  |           |  | 577538   | 0                       | 0                        | 0                         |
| (h)   |   |   |   | 12.02   |         |  |           |  | 2293436  | 0                       | 0                        | 0                         |
| (i)   |   |   |   | 0.03  |         |  |           |  | 5527   | 0                       | 0                        | 0                         |
| (1)   |   |   |   | 4.72  |         |  |           |  | 899947   | 0                       | 0                        | 0                         |
| (m)<br>Sub-Total (B)  |   |   |   | 0.44  |         |  |           |  | 84613  | 0                       | 0                        | 0                         |
| (4)   |   |   |   | 21.17   |         |  |           |  | 3960818  | 0                       | 0                        | 0                         |
| Total Public<br>Shareholding<br>(B)=(B)(1)+<br>(B)(2)+(B)<br>(3)+(B)(4) |   |   |   | 25.1  |         |  |           |  | 4711147  | 0                       | 0                        | 0                         |
| С   | Table IV - Sta                                    | atement showi   | ng shareholding   | g pattern of the N  | on Pr   | omoter-  | Non Publi | c shareholder                            |  |                         |                          |                           |
| Total (<br>A+B+C2 )   |   |   |   | 100   |         |  |           |  | 19001026   |                         |                          |                           |
| Total<br>(A+B+C)  |   |   |   | 100   |         |  | 815180    | 4.27                                     | 19001026   |                         |                          |                           |
| Disclosure of n   | otes on shareh                                    | nolding pattern   |   |   |         |  |           | Textual<br>Information(1)                |  |                         |                          |                           |

|                       | Text Block  |
|-----------------------|---|
|                       | Mrs. Neelkamal Malhotra passed away on 21.03.2024 and therefore ceased to be the part of promoter and promoter group of the Company in accordance with Regulation 31A(6)(c) of the SEBI LODR Regulations, 2015.   |
| Textual Information() | She holds 1,60,000 Equity Shares of the Company jointly with Mr. Vikas Malhotra, who is also a part of the promoter group. The shareholding will be shown in her name till the conclusion of the process of deletion of name of the deceased member with the depository participant(s). |

|   |                              | Individuals/F                    | Hindu undivided Fa       | mily                    |                             |                          |
|---|------------------------------|----------------------------------|--------------------------|-------------------------|-----------------------------|--------------------------|
| Searial No.   | 1                            | 2                                | 3                        | 4                       | 5                           |                          |
| Name of the<br>Shareholders (I)   | Ashok Ramlubhaya<br>Malhotra | Ashok Ramlubhaya<br>Malhotra HUF | Hanish Ashok<br>Malhotra | Vikas Ashok<br>Malhotra | Neelkamal Ashok<br>Malhotra | Click here to go<br>back |
| PAN (II)  | ACFPM7329B                   | AACHM0879F                       | ACRPM7838H               | AGCPM3339C              | ACFPM7330L                  | Total                    |
| No. of fully paid<br>up equity shares<br>held (IV)  | 2895804                      | 256000                           | 453850                   | 8220                    | 160000                      | 3773874                  |
| No. Of Partly paid-<br>up equity shares<br>held (V)   |                              |                                  |                          |                         |                             |                          |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)  |                              |                                  |                          |                         |                             |                          |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)  | 2895804                      | 256000                           | 453850                   | 8220                    | 160000                      | 3773874                  |
| Shareholding as a<br>% of total no. of<br>shares (calculated<br>as per SCRR,<br>1957) (VIII) As a<br>% of (A+B+C2)  | 15.18                        | 1.34                             | 2.38                     | 0.04                    | 0.84                        | 19.78                    |
| Number of Voting  | Rights held in each class o  | f securities (IX)                |                          |                         |                             |                          |
| Class eg:X  | 2895804                      | 256000                           | 453850                   | 8220                    | 160000                      | 3773874                  |
| Class eg:y  |                              |                                  |                          |                         |                             |                          |
| Total   | 2895804                      | 256000                           | 453850                   | 8220                    | 160000                      | 3773874                  |
| Total as a % of<br>Total Voting rights<br>No. Of Shares   | 15.18                        | 1.34                             | 2.38                     | 0.04                    | 0.84                        | 19.78                    |
| Underlying Outstanding convertible securities (X)   |                              |                                  |                          |                         |                             |                          |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)   |                              |                                  |                          |                         |                             |                          |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)  |                              |                                  |                          |                         |                             |                          |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 15.18                        | 1.34                             | 2.38                     | 0.04                    | 0.84                        | 19.78                    |
| Number of Locked  | in shares (XII)              | T                                |                          | T                       |                             |                          |
| No. (a) As a % of total Shares held (b)   |                              |                                  |                          |                         |                             |                          |
|   | pledged or otherwise encur   | mbered (XIII)                    |                          |                         |                             |                          |
| No. (a)   | 815180                       | 0                                | 0                        | 0                       | 0                           | 815180                   |
| As a % of total<br>Shares held (b)  | 28.15                        | 0                                | 0                        | 0                       | 0                           | 21.6                     |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV)  | 2895804                      | 256000                           | 453850                   | 8220                    | 160000                      | 3773874                  |
| Reason for not pro  | viding PAN                   |                                  |                          |                         |                             |                          |
| Reason for not providing PAN  |                              |                                  |                          |                         |                             |                          |
| Shareholder type  | Promoter                     | Promoter Group                   | Promoter Group           | Promoter Group          | Promoter Group              |                          |
| Shareholder type  | Tomoter                      | 1 Tomoter Group                  | 1 Tollioter Group        | 1 Tollioter Group       | 110moter Group              |                          |

|  | Any Other (specify)                          |                       |  |  |  |  |  |
|--|--|-----------------------|--|--|--|--|--|
| Searial No.  | 1  |                       |  |  |  |  |  |
| Category   | Bodies Corporate                             | Click here to go back |  |  |  |  |  |
| Name of the<br>Shareholders (I)  | Honeyvick Enterprises Pvt. Ltd               |                       |  |  |  |  |  |
| PAN (II)   | AAACH5318R                                   | Total                 |  |  |  |  |  |
| No. of the<br>Shareholders (I)   | 1  | 1                     |  |  |  |  |  |
| No. of fully paid<br>up equity shares<br>held (IV)   | 10516005                                     | 10516005              |  |  |  |  |  |
| No. Of Partly paid-<br>up equity shares<br>held (V)  |  |                       |  |  |  |  |  |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)   |  |                       |  |  |  |  |  |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)   | 10516005                                     | 10516005              |  |  |  |  |  |
| Shareholding as a<br>% of total no. of<br>shares (calculated<br>as per SCRR,<br>1957) (VIII) As a<br>% of (A+B+C2)                                     | 55.12  | 55.12                 |  |  |  |  |  |
| Number of Voting I   | Rights held in each class of securities (IX) |                       |  |  |  |  |  |
| Class eg: X  | 10516005                                     | 10516005              |  |  |  |  |  |
| Class eg:y   |  |                       |  |  |  |  |  |
| Total  | 10516005                                     | 10516005              |  |  |  |  |  |
| Total as a % of<br>Total Voting rights   | 55.12  | 55.12                 |  |  |  |  |  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X)  |  |                       |  |  |  |  |  |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)  |  |                       |  |  |  |  |  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)   |  |                       |  |  |  |  |  |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 55.12  | 55.12                 |  |  |  |  |  |
| Number of Locked   | Number of Locked in shares (XII)             |                       |  |  |  |  |  |
| No. (a) As a % of total  |  |                       |  |  |  |  |  |
| Shares held (b)  | Shares held (b)                              |                       |  |  |  |  |  |
|  | pledged or otherwise encumbered (XIII)       |                       |  |  |  |  |  |
| No. (a) As a % of total  | 0  | 0                     |  |  |  |  |  |
| Shares held (b)  | 0  | 0                     |  |  |  |  |  |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV)   | 10516005                                     | 10516005              |  |  |  |  |  |
| Reason for not prov  | riding PAN                                   |                       |  |  |  |  |  |

| Reason for not providing PAN |                |  |
|------------------------------|----------------|--|
| Shareholder type             | Promoter Group |  |

|  | Bodies Corporate                                  |                       |  |  |  |  |  |
|--|---|-----------------------|--|--|--|--|--|
| Searial No.  | 1   |                       |  |  |  |  |  |
| Name of the<br>Shareholders (I)  | BIKRAMPUR INVESTMENTS AND TRADING PRIVATE LIMITED | Click here to go back |  |  |  |  |  |
| PAN (II)   | AAACB3549A  | Total                 |  |  |  |  |  |
| No. of fully paid<br>up equity shares<br>held (IV)   | 689115  | 689115                |  |  |  |  |  |
| No. Of Partly paid-<br>up equity shares<br>held (V)  |   |                       |  |  |  |  |  |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)   |   |                       |  |  |  |  |  |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)   | 689115  | 689115                |  |  |  |  |  |
| Shareholding as a<br>% of total no. of<br>shares (calculated<br>as per SCRR,<br>1957) (VIII) As a<br>% of (A+B+C2)                                     | 3.61  | 3.61                  |  |  |  |  |  |
| Number of Voting I   | Rights held in each class of securities (IX)      |                       |  |  |  |  |  |
| Class eg: X  | 689115  | 689115                |  |  |  |  |  |
| Class eg:y   |   |                       |  |  |  |  |  |
| Total  | 689115  | 689115                |  |  |  |  |  |
| Total as a % of<br>Total Voting rights   | 3.61  | 3.61                  |  |  |  |  |  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities (X)  |   |                       |  |  |  |  |  |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)  |   |                       |  |  |  |  |  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)   |   |                       |  |  |  |  |  |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 3.61  | 3.61                  |  |  |  |  |  |
| Number of Locked   | in shares (XII)                                   |                       |  |  |  |  |  |
| No. (a)  |   |                       |  |  |  |  |  |
| As a % of total<br>Shares held (b)   |   |                       |  |  |  |  |  |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV)   | 689115  | 689115                |  |  |  |  |  |
| Reason for not prov  | Reason for not providing PAN                      |                       |  |  |  |  |  |
| Reason for not providing PAN   |   |                       |  |  |  |  |  |
| Sub-categorization   |   |                       |  |  |  |  |  |
| Shareholding (No.  |   |                       |  |  |  |  |  |
| Sub-category (i)   | 0   | 0                     |  |  |  |  |  |
| Sub-category (ii)  | 0   | 0                     |  |  |  |  |  |
| Sub-category (iii)   | 0   | 0                     |  |  |  |  |  |

| Other Financial Institutions  |   |                       |  |  |  |  |  |  |
|---|---|-----------------------|--|--|--|--|--|--|
| Searial No.   | 1   |                       |  |  |  |  |  |  |
| Name of the<br>Shareholders (I)   | Gujarat Industrial Investment Corporation Limited | Click here to go back |  |  |  |  |  |  |
| PAN (II)  | AAACG5304Q  | Total                 |  |  |  |  |  |  |
| No. of fully paid<br>up equity shares<br>held (IV)  | 750329  | 750329                |  |  |  |  |  |  |
| No. Of Partly paid-<br>up equity shares<br>held (V)   |   |                       |  |  |  |  |  |  |
| No. Of shares<br>underlying<br>Depository<br>Receipts (VI)  |   |                       |  |  |  |  |  |  |
| Total nos. shares<br>held (VII) = (IV)+<br>(V)+ (VI)  | 750329  | 750329                |  |  |  |  |  |  |
| Shareholding as a<br>% of total no. of<br>shares (calculated<br>as per SCRR,<br>1957) (VIII) As a<br>% of (A+B+C2)                                    | 3.93  | 3.93                  |  |  |  |  |  |  |
| Number of Voting  | Rights held in each class of securities (IX)      |                       |  |  |  |  |  |  |
| Class eg: X   | 750329  | 750329                |  |  |  |  |  |  |
| Class eg:y  |   |                       |  |  |  |  |  |  |
| Total   | 750329  | 750329                |  |  |  |  |  |  |
| Total as a % of<br>Total Voting rights  | 3.93  | 3.93                  |  |  |  |  |  |  |
| No. of Shares<br>Underlying<br>Outstanding<br>Warrants (Xi)   |   |                       |  |  |  |  |  |  |
| No. Of Warrants<br>(Xi)   |   |                       |  |  |  |  |  |  |
| No. Of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)<br>(a)  |   |                       |  |  |  |  |  |  |
| Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 3.93  | 3.93                  |  |  |  |  |  |  |
| Number of Locked  | in shares (XII)                                   |                       |  |  |  |  |  |  |
| No. (a)   |   |                       |  |  |  |  |  |  |
| As a % of total<br>Shares held (b)  |   |                       |  |  |  |  |  |  |
| Number of equity<br>shares held in<br>dematerialized<br>form (XIV)  | 750329  | 750329                |  |  |  |  |  |  |
| Reason for not pro-   | viding PAN  |                       |  |  |  |  |  |  |
| Reason for not providing PAN  |   |                       |  |  |  |  |  |  |
| Sub-categorization  |   |                       |  |  |  |  |  |  |
| Shareholding (No.   |   |                       |  |  |  |  |  |  |
| Sub-category (i)  | 0   | 0                     |  |  |  |  |  |  |
| Sub-category (ii)   |   | 0                     |  |  |  |  |  |  |
| Sub-category (iii)  | 0   | 0                     |  |  |  |  |  |  |

| Searial No.   1   |  |
|---|--|
| Shareholders (I)  |  |
| No. of fully paid up equity shares held (IV)   No. Of Partly paid up equity shares held (IV)   No. Of Shares underlying Depository   Receipts (VI)   1612433   16124  |  |
| Depart   Sames   Depart   De  |  |
| up equity shares held (V)  No. Of shares underlying Depository Receipts (VI)  Folal nos. shares held (VII) = (IV)+ (V) ← (VI) = (IV)+ (V) ← (VI)  Sharcholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A/B+C2)  Number of Voting Rights held in each class of securities (IX)  Class eg: X   |  |
| Inderlying   Depository   Receipts (VI)   |  |
| held (VII) = (IV) = (IV) = (IV) = (IV) + (VI) = (IV) = (IV) + (VI) = (IV) = (  |  |
| 9% of total no. of shares claudated as per SCRR, 1957) (VIII) As a % of (A-B+C2)  Number of Voting Rights held in each class of securities (IX)  Class eg: X 1612433 1612433 1612433  Class eg: Y  Total 1612433 1612433 1612433  Total as a % of Total voting rights R.45  No. of Shares Underlying Outstanding convertible securities (X)  No. of Shares Underlying Outstanding Underlying Outstanding convertible securities and No. of Shares Underlying Outstanding convertible securities and No. of Warrants (Xi) (a)  No. of Shares Underlying Outstanding Convertible securities and No. of Warrants (Xi) (a)  No. of Shares Underlying Outstanding Convertible securities and No. of Warrants (Xi) (a)  No. of Shares Underlying Outstanding Convertible Securities (Xi) (A)  No. of Shares Underlying Outstanding Convertible Securities (Xi) (A)  No. of Shares Underlying Outstanding Convertible Securities (Xi) (A)  No. of Shares Underlying Outstanding Convertible Securities (Xi) (A)  No. of Shares Underlying Outstanding Convertible Securities (Xi) (A)  No. of Shares Underlying Outstanding Convertible Securities (Xi) (A)  No. of Shares Underlying Outstanding Convertible Securities (Xi) (A)  No. of Shares Underlying Outstanding Convertible Securities (Xi) (A)  No. of Shares Underlying Outstanding Convertible Securities (Xi) (A)  No. of Shares Underlying Outstanding Convertible Securities (Xi) (A)  No. of Shares Underlying Outstanding Convertible Securities (Xi) (A)  No. of Shares Underlying Outstanding Convertible Securities (Xi) (A)  No. of Shares Underlying Outstanding Convertible Securities (Xi) (A)  |  |
| Class eg: X   |  |
| Class eg.y  Total 1612433 1612433 1612433  No. of Shares Underlying Outstanding convertible securities (X)  No. of Shares Underlying Outstanding Warrants (Xi)  No. Of Shares Underlying Outstanding Content of the securities and No. of Shares Underlying Outstanding Convertible securities and No. of Shares Underlying Outstanding Convertible securities and No. of Charants (Xi) (a)  Shareholding , as a % assuming full conversion of convertible securities (as a percentage of 8.45  |  |
| Total 1612433 |  |
| Total as a % of Total Voting rights  No. Of Shares Underlying Outstanding convertible securities (X)  No. of Shares Underlying Outstanding Warrants (Xi)  No. Of Shares Underlying Outstanding Shares Underlying Outstanding Convertible securities and No. Of Warrants (Xi) (a)  Shareholding , as a % assuming full conversion of convertible securities (as a percentage of  |  |
| Total Voting rights  No. Of Shares Underlying Outstanding convertible securities (X)  No. of Shares Underlying Outstanding Warrants (Xi)  No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)  Shareholding , as a % assuming full conversion of convertible securities (as a percentage of  |  |
| Underlying Outstanding convertible securities (X)  No. of Shares Underlying Outstanding Warrants (Xi)  No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)  Shareholding , as a % assuming full conversion of convertible securities (as a percentage of  8.45   |  |
| Underlying Outstanding Warrants (Xi)  No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)  Shareholding , as a % assuming full conversion of convertible securities (as a percentage of  |  |
| Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)  Shareholding , as a % assuming full conversion of convertible securities (as a percentage of  8.45  |  |
| % assuming full conversion of convertible securities (as a percentage of  8.45  |  |
| diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)   |  |
| Number of Locked in shares (XII)  |  |
| No. (a)   |  |
| As a % of total<br>Shares held (b)  |  |
| Number of equity shares held in dematerialized form (XIV)  1612433  1612433   |  |
| Reason for not providing PAN  |  |
| Reason for not providing PAN  |  |
| Sub-categorization of shares  |  |
| Shareholding (No. of shares) under  |  |
| Sub-category (i) 0 0  |  |
| Sub-category (ii) 0 0   |  |
| Sub-category (iii) 0 0  |  |

| No. of Fully passed and entitle of March 1997   March 1   |  |  | Any Other (specify)   |
|--|--|--|-----------------------|
| Causary   Marie   Causary   Causar   | Searial No.  | 1  |                       |
| Marie of M   | Category   | HUF  |                       |
| Surebolding  | Category / More<br>than 1 percentage   | Category                                     |                       |
| No. of fail paid in ceptity during the content of the ceptity during the ceptity of the ceptity during the ceptity of the ceptity during the ceptity of the ceptity   |  |  | Click here to go back |
| Subsection (1)   Subsection (2)   Subsection (3)   Subs   | PAN (II)   |  | Total                 |
| specified youthous   Self      | Shareholders (I)   | 48   | 48                    |
| Up capitally shakes  | No. of fully paid<br>up equity shares<br>held (IV)   | 84613  | 84613                 |
| Depository   Recognis (V)   Recogn   | No. Of Partly paid-<br>up equity shares<br>held (V)  |  |                       |
| Safe      | underlying<br>Depository   |  |                       |
| % of local in in of sames (scillarian or part (SCR) as per SCR) as per SCR, part (Part 1) (Part 1                        | held (VII) = (IV)+   | 84613  | 84613                 |
| Class egy  | % of total no. of<br>shares (calculated<br>as per SCRR,<br>1957) (VIII) As a   | 0.44   | 0.44                  |
| Class ggy  | Number of Voting I   | Rights held in each class of securities (IX) |                       |
| Total as 2% of   Total Voting rights   O.44   O.44   O.44     No. Of Shares Underlying Convertible securities (X)   O.55   O.5   | Class eg: X  | 84613  | 84613                 |
| Total as a % of total Soring rights   0.44   0.44  | Class eg:y   |  |                       |
| No. Of Shares Underlying Outstanding Conversible securities (X)   No. Of Shares Underlying Outstanding Warrants (Xi)   No. Of Shares Underlying Outstanding Outstanding Warrants (Xi)   No. Of Shares Underlying Outstanding Outstanding Outstanding Conversible securities and No. Of Warrants (Xi)   (a)   No. Of Shares Underlying Outstanding Conversible securities and No. Of Warrants (Xi)   (a)   Outstanding Conversion of Conversible securities as a percentage of diluted share capital (XI) = (VIII) + (VIII   | Total  | 84613  | 84613                 |
| Underlying Convertible securities (X)  No. of Shares Underlying Outstanding Warrants (Xi)  No. Of Shares Underlying Outstanding Convertible securities and No. Of Warrants (Xi)  Abarcholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (Xi) = No. Of Shares (Xii)  Number of Locket  Number of Locket  Number of Locket  Number of cquity shares held in dematerialized form (XiV)  Reason for not providing PAN  Reason for not providing PAN  Sub-categorization of brains  Sub-categorization of shares  Sub-categorization of Shares  Locket Shares (Xii)  Reason for not providing PAN  Sub-categorization of Shares  Locket Shares (Xii)  Reason for not providing PAN   |  | 0.44   | 0.44                  |
| Underlying Oustanding Warrants (Xi)  No. Of Shares Underlying Oustanding convertible securities and No. Of Warrants (XI) (a)  Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VIII)+(XI) As a % of (A+B+C2)  Number of Locked in shares (XII)  No. (a)  Number of equity shares held in demaiterialized form (XIV)  Reason for not providing PAN  Reason for not providing PAN  Reason for not providing PAN  Sub-categorization of shares  | Underlying<br>Outstanding<br>convertible   |  |                       |
| Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) Sharcholding , as a sometime full conversion of convertible securities (as a percentage of diluted share capital (XI)= (VII)+(X) As a 3% of (A+B+C2)  Number of Locked: Number of Locked: Number of equity shares held in dematerialized from (XIV) (A) Sharcholding as a soft total Shares not not providing PAN  Reason for not providing PAN  Sub-categorization Ushares  Locked  Locked: Locked | Underlying<br>Outstanding  |  |                       |
| % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)  Number of Locked in shares (XII)  No. (a)  As a % of total Shares held (b)  Number of equity shares held in dematerialized form (XIV)  Reason for not providing PAN  Reason for not providing PAN  Sub-categorization of shares  | Outstanding<br>convertible<br>securities and No.<br>Of Warrants (Xi)   |  |                       |
| No. (a)  As a % of total Shares held (b)  Number of equity shares held in dematerialized form (XIV)  Reason for not providing PAN  Reason for not providing PAN  Sub-categorization of shares  | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= | 0.44   | 0.44                  |
| As a % of total Shares held (b)  Number of equity shares held in dematerialized form (XIV)  Reason for not providing PAN  Reason for not providing PAN  Sub-categorization of shares   | Number of Locked   | in shares (XII)                              |                       |
| Shares held (b)     Mumber of equity shares held in dematerialized form (XIV)     84613     84613       Reason for not providing PAN     Reason for not providing PAN       Sub-categorization of shares   |  |  |                       |
| Reason for not providing PAN  Reason for not providing PAN  Sub-categorization of shares   | Number of equity<br>shares held in<br>dematerialized   | 84613  | 84613                 |
| Reason for not providing PAN  Sub-categorization of shares   |  | viding PAN                                   |                       |
|  | Reason for not   |  |                       |
|  | Sub-categorization   | of shares                                    |                       |
|  |  |  |                       |

| Sub-category (i)   | 0 | 0 |
|--------------------|---|---|
| Sub-category (ii)  | 0 | 0 |
| Sub-category (iii) | 0 | 0 |

| significant beneficial owners |                                 |            |                                   |             |   |  |            |                                   |   |  |                       |                  |  |                     |                           |
|-------------------------------|---------------------------------|------------|-----------------------------------|-------------|---|--|------------|-----------------------------------|---|--|-----------------------|------------------|--|---------------------|---------------------------|
|                               | Details of the SBO              |            |                                   |             | Details of the registered owner                                       |  |            |                                   | Details of holding/ exercise of right of the SB the reporting company, whether direct or indi |  |                       |                  |  |                     |                           |
|                               |                                 |            | Passport                          |             |   |  |            | Passport                          |   | Nationality<br>(Applicable<br>in case of | Whether by virtue of: |                  |  |                     |                           |
| Sr.<br>No.                    | Name                            | PAN        | No. in case of a foreign national | Nationality | Nationality<br>(Applicable<br>in case of<br>Any other<br>is selected) | Name   | PAN        | No. in case of a foreign national | Nationality   |  | Shares                | Voting<br>rights | Rights on<br>distributable<br>dividend or<br>any other<br>distribution | Exercise of control | Exe<br>of<br>sign<br>infl |
| 1                             | Ashok<br>Ramlubhaya<br>Malhotra | ACFPM7329B | NA                                | India       |   | Honeyvick<br>Enterprises<br>Private<br>Limited | AAACH5318R | NA                                | Any other   | Private<br>Limited<br>Company            | 72.62                 | 72.62            | 72.62  | Yes                 | Yes                       |
| Total: 72.62 72.62 72.62      |                                 |            |                                   |             |   |  |            |                                   |   |  |                       |                  |  |                     |                           |